**INTEREST RATES MARKET NOTICE**

**Date: 25 May 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IVC217”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 26 May 2022**.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** IVC217

**Nominal Issued** R300,000,000.00

**Issue Price** 100%

**Coupon** 7.20%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 2 May 2028

**Books Close Date** 24 January, 23 April, 24 July, 24 October

**Interest Payment Date(s)** 2 February, 2 May, 2 August, 2 November

**Last Day to Register** By 17:00 on23 January, 22 April, 23 July, 23 October

**Issue Date** 26 May 2022

**Date Convention** Following

**Interest Commencement Date** 26 May 2022

**First Interest Payment Date** 2 August 2022

**Call / Step Up Date** 2 May 2023 & 2 May 2025 (per aps)

**ISIN No.** ZAG000186354

**Additional Information** Senior Unsubordinated Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC217%20PricingSupplement2605.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Kavisha Pillay Investec

Corporate Actions JSE 011 5207000